



GRATITUDE
INFINITE

No. GIFT60/22010

April 10, 2017

Subject Schedule on the 4th exercise of warrant to purchase ordinary share of
Gratitude Infinite Public Company Limited no.1 (GIFT-W1)

To President
The Stock Exchange of Thailand

Accordingly, Gratitude Infinite Public Company Limited issued right offering warrant to purchase ordinary shares no.1 ("GIFT-W1") totaling 151,343,316 units on April 30, 2015, which the warrants are able to be exercised last business day of October and April over 3 years of warrant's tenor , total 6 times.

The Company would like to inform that the 4th exercise date shall fall on April 28, 2017 and would like to notify the schedule to exercise their right to purchase the GIFT's ordinary share as follows:

1. The exercise ratio and the exercise price

Exercise Ratio : 1 unit of warrant per 1 newly issued ordinary share

Exercise Price : 2.00 Baht per 1 newly issued ordinary share

2. The notification period for the exercise of warrant

On April 21 and 24 - 27, 2017 Time: 09.00 -15.30

3. Place for the exercise and the request and Contact person

Account and Finance Department

Gratitude Infinite Public Company Limited

9/8 Moo 5, Baromratchonnani Rd., Salathammassop, Taweewattana, Bangkok, 10170

Tel: 02-8886800 ext. 414, 420 Fax: 02-8887200

Contact person: Miss Wanvadee Hongthong, Miss Orraphin Phothisit, Miss Panida Anujorn

Email : secretary@gratitudeinfinite.co.th

Subscription right Method

The warrant holder who needs to subscribe the right must submit the documents as follow to the Company that above mentioned

- 3.1. A complete Notification Form to purchase newly issued ordinary shares which is filled out correctly, clearly and thoroughly in all items.



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3.2. Warrants or the Certificates of Warrant in the form prescribed by SET, with the number specified in the Exercise Notification Form to purchase newly issued ordinary shares and a proxy form to give a permission for the proxy to collect the new Warrants for the unexercised positions (if any).

3.3. Evidence of payment as indicated in the notification form.

3.4. Verification of identification

Individuals

- A certified copy of valid identification card

Juristic persons

- A certified copy of certificate of incorporation
- A Power of attorney (If any)
- A certified copy of valid identification card of delegation or attorney

3.5. Number of Warrants to be exercised each will be an integer. However, the number of ordinary shares resulting from the exercise must be an integer, fraction of such common shares will be eliminated.

4. Payment Method / Bill of payment

4.1 Paid by cheque / draft / cashier cheque from bank which can be collected at the account deduction office district Bangkok within two working days with the date indicated no later than April 25, 2017 and filing date between April 21 and 24 - 25, 2017.

4.2 Transfer fund to the account named "Gratitude Infinite Public Company Limited" Current Account Number 079-1-05263-2 TMB Bank Public Company Limited Puthamonthol Branch and must transfer within April 27, 2017 prior 15.30 where Filing Date is between April 21 and 24 - 27, 2017.

In addition, the warrant holder will pay revenue stamp which derives from that subscription. If you require any further information or the Exercise Form, please contact above mentioned in working day (MON-FRI during time 09.00 -16.00).

Please be informed accordingly,

Sincerely Yours,

(Miss Wanvadee Hongthong)

Accounting and Finance Manager

Gratitude Infinite Public Company Limited